

Upstream Oilfield Machinery Market Research

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2022

NEW-AGE AUTOMATION IS KEY TO MARKET GROWTH

ARC has investigated the upstream oilfield machinery market taking several major aspects of both drilling and production operations into consideration. In this market analysis report, various equipment starting from the early drilling phase to production of hydrocarbon and workover are included.

Since advanced machineries were first introduced in oil and gas drilling and production operations, several decades ago, the challenges they were designed to address have become even more complex due to the need to locate and produce energy in more remote and environmentally challenging projects. Variable operating load applications that require frequent loop tuning reap greater benefits from oilfield drilling and production systems that can periodically acquire the vast operational data through real-time operation centers and process changes to eliminate disturbances and reduce process variability.

Looking ahead, owner-operators, independent E&P firms, and oilfield services companies will have to become even more cost and energy efficient and environmentally aware when drilling new wells, maintaining well integrity, or enhancing production from mature wells. The last few years have seen an upsurge of new E&P technologies being deployed, with methods from different disciplines being used to enhance oilfield management.

ARC identifies communication and software technologies, smart downhole sensing, and analytics as the most critical disciplines that can help optimize oilfield operations.

For more information, please visit us at www.arcweb.com/market-studies/.

STRATEGIC ISSUES

This report provides strategic market information and guidance for the worldwide upstream oilfield machinery market. The report includes quantitative assessments and forecasts of drilling optimization systems and segmentation. It addresses key questions such as:

- How large is the market potential?
- Who are the leading suppliers?
- Which regions contain the largest markets?
- What are the strategic issues facing both suppliers and end users?
- Which automation segment will offer the greatest growth opportunities?
- Which system types will be the largest investment areas?

RESEARCH FORMATS

This research is available as a Market Intelligence Workbook (Excel) and/or a concise, executive-level Market Analysis Report (PDF), with or without detailed charts.

RESEARCH FOCUS AREAS

STRATEGIC ANALYSIS

Major Trends
Regional Trends
Application Trends
Strategies for Success

COMPETITIVE ANALYSIS

Market Shares of the Leading Suppliers
Market Shares by Region
North America
Europe, Middle East, Africa
Asia
Latin America

Market Shares by System Type

BHA Components
Compressors & Blowers
Conveyors
Derrick Systems
Drawworks
Drillstring Components
Hoisting Systems
Pumps
Rotary Table
Solids Controls
Topdrive

Market Shares by Revenue Category
Hardware
Services

Market Shares by Service Type
Installation
Remainder
Spare Parts

MARKET FORECASTS

Total Upstream Oilfield Machinery
Business
Shipments by Region

Shipments by System Type
Shipments by Revenue Category
Shipments by Service Type

INDUSTRY PARTICIPANTS

The research identifies all relevant suppliers serving this market.

Worldwide Upstream Oilfield Machinery Market

