System Integrators in India Market Research

INDIA'S SYSTEM INTEGRATORS MARKET GROWS AT GOOD PACE

This study provides an in-depth analysis of the system integrators business in India. The study identifies growth segments and market trends, as well as challenges that system integrators face in India. In addition to the quantitative assessment, this market research study provides an insightful analysis of trends and factors that will impact future business.

Due to the recent global uncertainties and weak external demand, India's economy has slowed down; however, the domestic demand continues to remain good. ARC believes investments in infrastructures, the need to produce and save energy to cope with future rising demands and costs, and the growing middle class in India with the potential for strong consumer spending form a solid foundation for the long-term growth of the automation products and services market.

The growing requirements for energy in the country spur demand for new power generating plants that utilize various automation products and services. India's market for these products and services is expected to grow at a good rate during the forecast period.

As manufacturers build and expand their facilities in India, they need help from suppliers of automation systems and system integrator companies that offer comprehensive solutions and services that meet their requirements. This trend spurs the automation market, which in turn propels the system integrators market in India.

For more information about this research, please contact your ARC Client Manager or visit us at www.arcweb.com/market-studies/.

STRATEGIC ISSUES

This study analyzes the service capabilities of system integrators in the Indian market and their domains. It highlights how automation suppliers and end users stand to benefit by collaborating with system integrators that have good engineering and project management capabilities and technical skills. This study addresses key questions, such as:

- What are the capabilities of system integrators in India?
- Who are the leading system integrators and what industries do they serve?
- What are the strategic issues that Indian system integrators face now and how will these change in the future?
- Which user industries offer the greatest growth opportunities?
- What are the strategies for success for system integrators in India?

RESEARCH FORMATS

This ARC research is available as a comprehensive Market Outlook Study (PDF).

RESEARCH FOCUS AREAS

STRATEGIC ANALYSIS
Major Trends
Industry Trends
Strategies for Success

SCOPE

COMPETITIVE ANALYSIS
Market Shares of Leading System
  Integrators in India

Industry Shares in India
Technology/Product Shares in India

Market Shares by Industry
    Automotive
    Cement & Glass
    Chemicals & Petrochemicals
    Electric Power Generation
    Food & Beverage
    Machinery
    Mining & Metals
    Oil & Gas
    Pharmaceuticals
    Water & Wastewater

Market Shares by Product/Technology
    DCS
    Field Instruments
    Motion Control/CNC
    PLCs
    SCADA Systems
    Variable Speed Drives

MARKET FORECASTS
Factors Contributing to Growth
Factors Inhibiting Growth
Total System Integrators Market in India
Shipments by Industry
Shipments by Product/Technology

INDUSTRY PARTICIPANTS
The research identifies all relevant suppliers serving this market.

Systems Integrators Market in India

Bar chart showing Systems Integrators Market in India from 2018 to 2023, with increasing values each year.