

Low Voltage Motor Control Centers Market Research

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2023

INTEGRATION OF IIOT AND INTELLIGENT MCC DRIVE GROWTH

This global market study covers hardware, software, and services for the low voltage motor control center (LV-MCC) market.

Despite the global economic uncertainties and strong US dollar against the Japanese yen and euro, the low voltage motor control center market experienced good growth during 2018 compared with 2017. Growth was primarily due to a macro-economic environment of demand for more electricity, a growing need of new and upgraded infrastructure, a rising middle class in emerging economies, need for productivity improvement and safety of the workforce and the plant, government initiatives for saving energy across all regions, as well as better control of machines with the latest intelligent MCC technologies.

The market is driven by the latest intelligent MCC technologies with AC drives and industrial network connections to greatly improve machine control and availability.

This study identifies growth segments and market trends as well as the challenges suppliers face to achieve growth in a very fragmented market landscape. In addition to the quantitative assessment, this study provides an insightful analysis of issues that will impact this business in the future.

For more information about this research, please contact your ARC Client Manager or visit us at www.arcweb.com/market-studies/.

STRATEGIC ISSUES

The challenge in the LV-MCC marketplace is how suppliers can differentiate themselves and continue to offer increasing value propositions to end users and original equipment manufacturers. This report addresses strategic questions such as:

- Who are the leading suppliers?
- How will emerging Industrial Internet IoT technologies benefit suppliers and end users?
- Where/what are the new opportunities in the LV-MCC market?

RESEARCH FORMATS

This research is available as a Market Intelligence Workbook (Excel) and/or a concise, executive-level Market Analysis Report (PDF), with or without detailed charts.

RESEARCH FOCUS AREAS

STRATEGIC ANALYSIS

Major Trends
Regional and Industry Trends
Strategies for Buyers & Suppliers

COMPETITIVE ANALYSIS

Market Shares of the Leading Suppliers
Market Shares by Region
 North America
 Europe, Middle East, Africa
 Asia
 Latin America
Market Shares by Revenue Type
 Hardware
 Software
 Services
Market Shares by Industry
 Automotive
 Buildings
 Cement & Glass
 Chemical
 Electric Power Generation
 Electronics & Electrical
 Food & Beverage
 Machinery
 Marine
 Metals
 Mining
 Oil & Gas
 Pharmaceutical & Biotech
 Plastics & Rubber
 Printing & Publishing

Pulp & Paper
Refining
Textiles
Water & Wastewater
Market Shares by Service Category
Market Shares by Configuration
Market Shares by Bucket/Drawer
Market Shares by Circuit Breaking
Market Shares by Arc-Flash Proof
Market Shares by Standards
Market Shares by Communication Protocol
Market Shares by Sales Channel
Market Shares by Customer Type

MARKET FORECASTS & HISTORIES

Total Shipments of LV-MCC
Shipments by Region

Shipments by Revenue Type
Shipments by Industry
Shipments by Service Category
Shipments by Configuration
Shipments by Bucket/Drawer
Shipments by Circuit Breaking
Shipments by Arc-Flash Proof
Shipments by Standards
Shipments by Communication Protocol
Shipments of Installed Systems by Assembly
Shipments by Sales Channel
Shipments by Customer Type

INDUSTRY PARTICIPANTS

The research identifies all relevant suppliers serving this market.

The Worldwide Low Voltage Motor Control Centers Market

