

Access Control Systems Market Research

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2023

CONCERN OVER PUBLIC SAFETY DRIVES ACCESS CONTROL MARKET

ARC's market research report on access control systems investigates the market size for 2018 and prospects and growth through 2023. Access control is a relatively old technology with rapid technological advancement.

Growth in crime incidents coupled with higher demand for security levels has led to an increase in the adoption of access control systems globally. Access control systems offer intelligent ways to manage access to buildings or properties.

Augmenting existing access control systems with wireless technology offers a high-value proposition for both suppliers and customers. Whether in new construction or retrofit, flexibility is a major benefit in adopting wireless technologies. Wireless components can be located, or relocated, throughout a building to optimize system performance and adapt to changing floor plans or threat scenarios.

In addition, there are natural synergies that exist between these physical security systems such as video surveillance and access control systems. Seamlessly integrating them with each other effectively creates one new system where the whole is greater than the sum of the parts. This concept is often referred to as Physical Security Information Management (PSIM). However, the PSIM concept generally refers to one system that is built on one architecture, in one code, by one supplier. So, it will still be quite a few years before "true PSIM" systems gain traction in the market.

Strategies for both end users and suppliers are discussed in detail so that each can leverage advancements in hardware, software, and service offerings.

For more information, please visit us at www.arcweb.com/market-studies/.

STRATEGIC ISSUES

This report serves as an effective planning guide for providers of access control products and solutions as well as purchasers. The report will help understand the competition and market dynamics. The report answers key strategic questions, such as:

- How will the market perform between 2018 and 2023?
- Which facilities and technology trends will drive the market?
- What role will Industrial IoT and process digitization have in furthering market growth?
- Which emerging economies are likely to drive growth?

RESEARCH FORMATS

This research is available as a Market Intelligence Workbook (Excel) and/or a concise, executive-level Market Analysis Report (PDF), with or without detailed charts.

RESEARCH FOCUS AREAS

STRATEGIC ANALYSIS

Major Trends
Regional Trends
Strategic Recommendations

COMPETITIVE ANALYSIS

Market Shares of the Leading Suppliers
Market Shares by Region
North America
Europe, Middle East, Africa
Asia
Latin America
Market Shares by Facility Type
Buildings
Entertainment
Industrial
Infrastructure
Market Shares by Revenue Category
Hardware
Software
Services
Market Shares by Hardware Type
Controllers
HMI Panels
Host PC
Keypads/Readers/Keycards
Sensors/Motion Detectors

Market Shares by Software Type

Analytics
Control
HMI
Programming and Configurations
Market Shares by Service Type
On-site Maintenance
Project Services
Remote Monitoring/Maintenance
Market Shares by Project Type
Market Shares by Customer Type
Market Shares by Sales Channel

MARKET FORECASTS & HISTORIES

Total Access Control Systems Business
Shipments by Region
Shipments by Facility Type
Shipments by Revenue Category
Shipments by Hardware Type
Shipments by Software Type
Shipments by Service Type
Shipments by Project Type
Shipments by Customer Type
Shipments by Sales Channel

INDUSTRY PARTICIPANTS

The research identifies all relevant suppliers serving this market.

Worldwide Access Control Systems Market

